

How to fill in this form

- Please use black ink and write clearly inside the boxes provided using capital letters
- **You must complete all sections of this form, except those marked 'if applicable'. Not doing so could delay your application.**
- If you have any queries about this form please contact us on **0800 902 902**.

What's next?

Please send your completed application form to:

Fidelity
PO Box 391
Tadworth
KT20 9FU

This form must be completed by you as the customer to confirm that you would like to proceed with a transfer from another scheme into the Fidelity SIPP.

Title

Surname

First and other names in full

Your address - 'Care of' and PO Box are not acceptable. Only UK addresses are eligible unless you are a Crown Employee or British Forces Posted Overseas (BFPO) or the spouse/civil partner of a Crown Employee or British Forces Posted Overseas (BFPO).

Policy/reference number

Previous pension scheme name

Previous pension scheme policy number

Declaration to Fidelity

I understand that by proceeding to transfer my pension benefits to Fidelity I will lose any entitlement to existing and potentially valuable benefits that may be contained in the pension prior to transfer.

Signature



Print name

Date signed

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(DDMMYYYY)