

Confirmation form

THE FIDELITY PERSONAL PENSION IS A VERSION OF THE FUNDSNETWORK SIPP PROVIDED BY STANDARD LIFE

Full name of applicant _____

Address _____

Post Code _____ Date of birth _____

I confirm I have received and read the FundsNetwork Terms of Business.

I confirm I have received and read the Key Features Document (FSIPP17d) for the Fidelity Personal Pension, a version of the FundsNetwork SIPP provided by Standard Life.

I confirm I have read the Generic Illustration for a self-invested personal pension (SIPP).

I confirm I have read the Key Features Document in relation to the funds I am investing in.

I confirm that no advice has been provided to me by Fidelity, Standard Life Assurance Limited or a financial adviser in relation to this product or the choice of which funds to invest in.

If I am transferring an existing pension plan, I can confirm that I have reviewed that plan including the charges and benefits and I am satisfied that I wish to transfer it to a SIPP.

I can confirm that I have read and understood the section in the brochure on transfers and that I am not transferring from an occupational pension scheme. I have received no advice from Fidelity, Standard Life Assurance Limited or a financial adviser with regards to this transaction.

I understand that I cannot:

- transfer benefits into the SIPP from an occupational pension scheme,
- transfer pension funds into the SIPP that are already in income drawdown
- take income drawdown from the SIPP, or
- invest in any assets other than the mutual funds provided by FundsNetwork, Standard Life Investment Policy funds or the SIPP Bank Account.

If I wish to consider these options in the future I understand I will need to appoint an authorised financial adviser.

Signed _____ Date _____



The FundsNetwork service is offered and managed by Financial Administration Services Limited. The FundsNetwork SIPP is provided and administered by Standard Life Assurance Limited. Financial Administration Services Limited (a Fidelity International group company) is registered in England and Wales (no 1629709). Registered office Oakhill House, 130 Tonbridge Road, Hildenborough, Tonbridge, Kent, TN11 9DZ. Standard Life Assurance Limited is registered in Scotland (SC286833) Standard Life House, 30 Lothian Road, Edinburgh EH1 2DH. Both companies are authorised and regulated by the Financial Services Authority. Calls may be recorded and monitored to help improve customer service. UKD809/26698/CB34671/0809

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