

How to cancel a Regular Savings Plan for your Fidelity account

If you make regular contributions to your Fidelity account with a Regular Savings Plan you can cancel your plan using this guide.

- 1. Go to <u>www.fidelity.co.uk</u>
- **2.** Click on 'Log in' at the top right corner of the page before following the log in process. To access a walkthrough for our log in process, visit the <u>how to log in guide</u>.
- **3.** The first screen you'll see is the Account Summary page. From the top menu of options on Account Summary, click on 'Manage Investments'.

公 Summary	Manage Investments ~ Transact
Cash	Invest
Add cash	Buy, sell, switch
Move or withdraw cash	Regular savings plan
	Transfer an account to Fidelity
	Open an account
	Cash Add cash Move or withdraw cash

- 4. Then choose 'Regular savings plan under the 'Invest' heading.
- 5. This will open the 'Regular Savings Plan' panel on your screen.
- **6.** Click on 'Manage' for the relevant account where you would like to amend an existing Regular Savings Plan. To stop your Regular Savings Plan, click on 'Cancel Plan'.

Manage
View Plan
Edit Plan
Cancel Plan

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Please note, if you would like to amend an RSP instead of cancelling it, use our <u>how to amend</u> <u>a regular savings plan</u> guide for a step-by-step walkthrough. **7.** This will open the 'Cancel this plan?' pop-up on your screen. Read the relevant information, and confirm if you would like to cancel the plan.

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Please note, it can take up to four working days to cancel an RSP so it is possible that the next contribution may be collected if it falls within this window.

8. You'll see a confirmation of your request to cancel your Regular Savings Plan. As mentioned above, Regular Savings Plans can take up to four working days to cancel.

Having followed this guide, you should now have successfully completed this journey. If you use this guide and still require some additional help, visit our <u>Help and Support page</u>.

For more guides like this one, visit our <u>How-to Guide page</u> for a full list of out step-by-step walkthroughs.